



Client Information

Date: _____ Patient # _____ Therapist: _____

Name: _____ Social Security # _____ Home Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

E-mail address: _____ Cell Phone: _____

Age: _____ Birth Date: _____ Race: _____ Marital: M S W D Current Grade: _____

Occupation: _____ Employer: _____

Employer's Address: _____ Phone: _____

Spouse: _____ Occupation: _____ Employer: _____

How many children? _____ Names and Ages of Children: _____

Name of Nearest Relative: _____ Phone: _____

How were you referred to our office? _____

Family Medical Doctor (first and last name): _____

When healthcare professionals work together it benefits you. May we have your permission to update your medical doctor regarding your care at this office? _____ May we contact you by e-mail if necessary? _____

INSURANCE

Subscriber Information

PRIMARY INSURANCE

Insurance Carrier: _____ ID Number: _____ Grp# _____

Subscriber Info:

Name: _____ DOB: _____ SSN: _____ Relationship to client: _____

Phone Number: _____ Subscriber Address: _____

SECONDARY INSURANCE

Insurance Carrier: _____ ID Number: _____ Grp# _____

Subscriber Info:

Name: _____ DOB: _____ SSN: _____ Relationship to client: _____

Phone Number: _____ Subscriber Address: _____

Client Name: _____ Date: _____

HISTORY OF PRESENT PROBLEM:

Reason for this appointment: _____

Have you ever had the same or a similar condition? ____ Yes ____ No If yes, when and describe:

CLIENT CURRENT & PAST HISTORY

Have you ever experienced:

- Anxiety
- Depression
- Anger
- Abandonment
- Alcoholism
- Eating Disorder
- Adjustment/Transition Issues
- Adoption Issues
- Partner/Family Abuse
- Sexual Trauma
- Grief/Loss
- Divorce/Separation
- Survivor of Crime
- HIV Positive
- Drug Addiction

Have you had any major illness, hospitalizations or surgeries? Women, please include information about childbirth (include dates): _____

Have you been treated for any health condition by a physician in the last year? Yes No

If yes, describe: _____

What medications or drugs are you taking? (List name and dosage)

Please list any other health problems you have, no matter how insignificant they may be: _____

SOCIAL HISTORY:

Do you drink alcoholic beverages? _____ If so, how much per week? _____

Do you use any tobacco products? _____ Do you smoke? _____ If so, packs per day: _____

Do you take vitamin supplements? _____ If so, please list: _____

Do you consume caffeine? _____ If so, how much per day: _____

Do you exercise? _____ If yes, what is the frequency and type of exercise? _____

Do you sleep well at night? _____ If no, why not? _____

What are your hobbies? _____

What percentage of time during the day (at home or at your job away from home) do you spend?

Under normal stress load: _____% Under considerable stress: _____% Resting or relaxed: _____%

Client Name: _____ Date: _____

STRENGTHS:

CHALLENGES:

FAMILY HISTORY:

Parents:

Father: living deceased (check one) Current age if still living: _____

Cause of death and age at death if deceased: _____

Mother: living deceased (check one) Current age if still living: _____

Cause of death and age at death if deceased: _____

Check if applicable to you: ___ I am adopted ___ As an adopted child, little is known of my birth parents or family.

Do you have any family members who suffer from the same condition you do? _____ If so, please list: _____

FAMILY HISTORY (if applicable and indicate whether family member is **F**ather, **M**other, **S**ister, **B**rother):

- | | | | |
|--------------------------------------|---|---|---|
| <input type="checkbox"/> Anxiety | <input type="checkbox"/> Eating Disorder | <input type="checkbox"/> Grief/Loss | <input type="checkbox"/> Death by suicide |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Adjustment/Transition Issues | <input type="checkbox"/> Divorce/Separation | |
| <input type="checkbox"/> Anger | <input type="checkbox"/> Adoption Issues | <input type="checkbox"/> Survivor of Crime | |
| <input type="checkbox"/> Abandonment | <input type="checkbox"/> Partner/Family Abuse | <input type="checkbox"/> HIV Positive | |
| <input type="checkbox"/> Alcoholism | <input type="checkbox"/> Sexual Trauma | <input type="checkbox"/> Drug Addiction | |

WHAT LED YOU TO SEEK SUPPORT?

Name _____ Date _____

1. What would you like to discuss with your therapist? _____

2. What is your major concern? _____

3. Has this happened before? If so, when was the first time you noticed this issue? _____
How did it originally occur? _____

Has it become worse recently? Yes No Same Better Gradually Worse

If yes, when and how? _____

How frequent is the condition? Constant Intermittent

4. What causes the problem to come on/get worse? _____

5. Is there anything you can do to relieve your major concern? Yes No If yes, describe:

If no, what have you tried to do that has not helped? _____

6. Any history of suicidal thoughts or attempts? If so, when and what were the circumstances?

7. Who or what do you identify as your current support system? _____

Name _____ Date _____

8. Are there any other issues you would like to discuss? Yes No If yes, please describe:

9. Are there any cultural limitations, preferences, or needs your therapist should know about? Yes No If yes, please describe: _____

10. Additional Information: _____

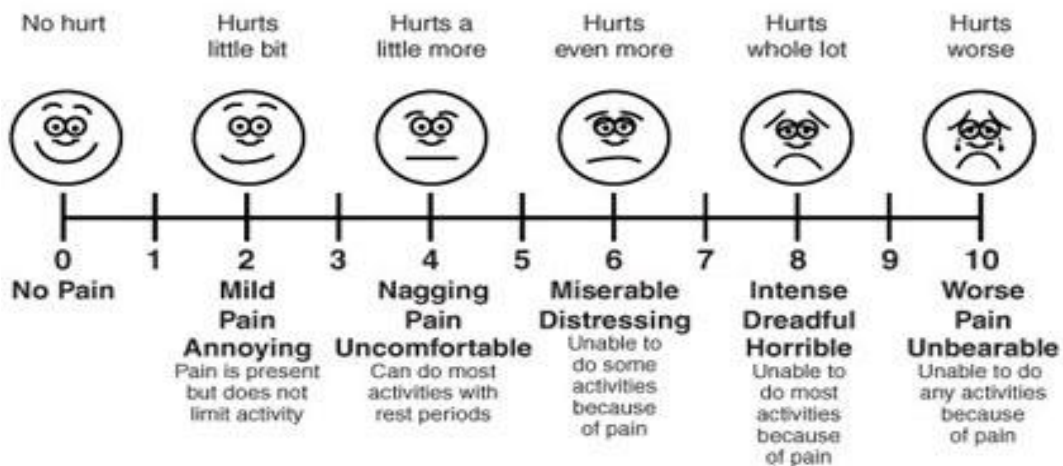
WHERE ARE YOU NOW?

1. Please place an "X" on the line below to indicate level of stress you are currently experiencing.



2. Please place an "X" on the line below to indicate level of pain you are currently experiencing.

Please consider and include emotional, spiritual, and physical pain.



Therapist's Signature _____ Date _____